



# **Conclusions: Possible next steps to develop indicators on R&D globalisation**

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## **Need for data on R&D globalisation**

- Basic quantitative data to monitor the phenomena
- Motives and drivers to have R&D abroad
- Effects on the innovation system





## Foundations for developing new indicators

- The OECD globalisation Manual
- European R&D Scoreboard
- Register of enterprise groups on the European level
- Maybe in the future some data collection on the group level



## Next steps

- Development of registers of foreign affiliates
- More extensive use of existing surveys like the general investment survey, if considered of sufficient quality
- Further piloting of auxiliary small scale survey of R&D abroad connected to the R&D survey; some problems, but apparently feasible
- Matching of the the national R&D survey results with the EU R&D investment scoreboard, despite some problems with the coverage of the Scoreboard apparently feasible
- Estimating outward R&D data from inward R&D data in host countries
- Integration of these new measures in the system of S&T indicators on international and national level